

Date: 28.12.2024

To, BSE LIMITED Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 Tel:022-22721233/34 Fax: 022-22722131/2037/2061/41 Email: corp.relations@bseindia.com Scrip Code: 532172	To, The National Stock Exchange Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai: 400051 Tel: 022-26598235/36/452 Fax: 022-26598237/38 Email: cmlist@nse.co.in Scrip Code: ADROITINFO
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Subject: Outcome of the Meeting of Rights Issue Committee held on 28th December, 2024

Ref: Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Dear Sir/Madam,

This is to inform that the Rights Issue Committee of the Board of Directors of the Company, at its meeting held on Saturday, 28th December, 2024 (which commenced at 03:30 PM and concluded at 04:30 PM), has approved the making of second/final call of Rs. 7.50 (out of which Rs. 5.00 will be adjusted towards face value and Rs. 2.50 will be adjusted towards securities premium) on the 3,06,01,116 (Three Crores Six Lakhs One Thousand One Hundred and Sixteen) partly paid-up equity shares of the Company having a face value Rs. 10/- each with Rs. 5.00/- paid-up ("Rights Equity Share(s)") which were allotted on 23rd February, 2024 on a right basis pursuant to the Letter of Offer dated 19th January, 2024:

Record Date	Monday, January 13, 2025 has been fixed as the Record Date for the purpose of determining the holders of partly paid-up equity shares to whom the call notice will be sent for payment of the call.
Call money payment period	The call money payment period will open on Friday, January 24, 2025 and will close on Friday, February 07, 2025 (both days inclusive) or such other extended date as may be decided by the Rights Issue Committee from time to time
Second/Final call amount	Rs. 7.50 per Rights Equity Share (out of which Rs. 5.00 will be adjusted towards face value and Rs. 2.50 will be adjusted towards securities premium) amounting to Rs. 22,95,08,370/-
Bankers for Second/Final call	Axis Bank Limited
Acceptable modes of payment	Online/Demand Draft.

Further, details in relation to the call will be included in the second/final call notice that will be sent to the eligible equity shareholders of partly paid-up equity shares in due course.

This is to inform that the Rights Issue Committee of the Board of Directors of the Company has approved conversion of 14,20,865 (Fourteen Lakhs Twenty Thousand Eight Hundred and Sixty-Five) out of partly paid-up equity shares of 3,25,01,058 having a face value of Rs. 10/- each with Rs. 2.50/- paid-up and bearing ISIN IN9737B01023 into equity shares having a face value of Rs. 10/- each with Rs. 5/- paid-up on receipt of First Call aggregating to Rs. 53,28,243.75 (Rupees Fifty-Three Lakhs Twenty-Eight Thousand Two Hundred and Forty-Three and Seventy-Five Paise Only) including premium @ Rs. 1.25 per share amounting to Rs. 17,76,081.25.

The Company is in the process of completing necessary formalities for corporate actions / obtaining listing and trading approvals in respect of the Converted Rights Equity Shares.

As on date, the paid-up capital of the Company is Rs. 24,76,73,720/- (Rupees Twenty-Four Crores Seventy-Six Lacs Seventy-Three Thousand Seven Hundred Twenty Only) divided into 2,47,67,372 (Two Crore Forty-Seven Lacs Sixty-Seven Thousand Three Hundred and Seventy-Two) fully paid-up equity shares having a face value of Rs. 10/- (Rupees Ten Only) each bearing ISIN INE737B01033 and 33,20,807 (Thirty-Three Lakhs Twenty Thousand Eight Hundred and Seven) partly paid-up equity shares having a face value of Rs. 10/- (Rupees Ten Only) each with Rs. 2.50 each paid-up bearing ISIN IN9737B01023 and 2,91,80,251 (Two Crores Ninety-One Lakhs Eighty Thousand Two Hundred and Fifty-One) partly paid-up equity shares having a face value of Rs. 10/- (Rupees Ten Only) each with Rs. 2.50 each paid-up bearing ISIN IN9737B01031.

Kindly take the above on record.

for Adroit Infotech Limited


Piyush Prajapati
Company Secretary &
Compliance Officer

