

Date: November 06, 2025

To, BSE LIMITED Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 Tel:022-22721233/34 Email: corp.relations@bseindia.com corp.compliance@bseindia.com Scrip Code: 532172	To, The National Stock Exchange Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai: 400051 Tel: 022-26598235/36/452 Fax: 022-26598237/38 Email: cm1ist@nse.co.in Scrip Code: ADROITINFO
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Sub: Outcome of Board Meeting

The Meeting of Board of Directors of the Company held on Thursday, 06 November 2025 at 4:00 P.M. at the Registered Office of the Company, the Board inter-alia to considered and approved the following:

1. The Board considered and approved the Un-Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended 30th September, 2025, along with the Limited Review Report issued by the Statutory Auditors of the Company
2. The Board considered and approved the appointment of Mr. Naveen Naidu as the Group Chief Executive Officer (Group CEO) of the Company with effect from 06th November 2025, subject to such terms and conditions as may be decided by the Board and in accordance with the provisions of the Companies Act, 2013 and SEBI (LODR) Regulations, 2015.

The details required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD/4/2015 dated 9th September, 2015 are annexed as Annexure – I.

3. The Board considered and approved the appointment of Mr. Satish Kumar Yadav as the Group Chief Operating Officer (Group COO) of the Company with effect from 06th November 2025 subject to such terms and conditions as may be decided by the Board and in accordance with the provisions of the Companies Act, 2013 and SEBI (LODR) Regulations, 2015.

The details required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD/4/2015 dated 9th September, 2015 are annexed as Annexure – I.

4. The Board considered and approved the grant of stock options to eligible employees under the [AIL ESOP 2023] of the Company and its subsidiaries on receipt of in-principle approval from BSE and NSE.

Annexure-I

Details under Reg. 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along SEBI Circular #CIR/CFD/CMD/4/2015 dated September 09, 2015.

Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 – Appointment of Group CEO and COO.

Sr. #	Details of events that need to be provided	Mr. Mr. Naveen Naidu	Mr. Mr. Satish Kumar Yadav
1	Reason for change viz. Appointment, resignation, removal, death or otherwise	Appointment	Appointment
2	Date of Appointment/Cessation	November 6, 2025	November 6, 2025
3	Brief Profile (in case of Appointment)	Mr. Naveen Naidu's extensive 20+ years industry experience and leadership in digital transformation have been pivotal in driving lifetime value for customers. His vision for Verso Altima India (VAI) to become a premium SAP solutions and services provider reflects a commitment to enhancing sustainability, intelligence, and profitability for businesses and industries. By leveraging SAP's advanced technologies and solutions, the company aims to empower organizations to optimize their operations, drive innovation, and adapt to the evolving market landscape. This vision not only emphasizes the importance of digital transformation but also	Mr. Satish Yadav is a strategic and results-driven Chief Operating Officer with over 20 years of experience in optimizing operational efficiency and driving growth. He has a proven track record of implementing innovative solutions to complex business challenges, leading to increased profitability and improved business processes. His passion lies in leveraging leadership skills to achieve operational excellence and strategic objectives. As a leader in digital transformation, Satish has extensive experience managing and delivering SAP BRIM solutions across various industries, including Telecom, Cable, Broadband,

		highlights a focus on creating long-term value for clients, helping them thrive in a competitive environment. Before joining Verso Altima India, Naveen gained valuable experience working with major Telecom, Cable, Broadband, IoT, Logistics, Retail and Toll Management companies. He played a key role in pioneering innovative implementations of Billing & Revenue Management, Big Data & Mobility solutions, showcasing his ability to leverage technology in transformative ways. His work in these sectors not only highlights his expertise in digital transformation but also his commitment to driving industry advancements through effective SAP integration. He holds a B. Tech in Computer Science & Information Technology from JNTU affiliated University and M. Tech in Computer science and Engineering from NIT (REC) – Rourkela with specialization in Mobile Computing & Telecommunications. Currently he is the CEO of Verso Altima India Pvt	IoT, Logistics, Retail, and Toll Management. Before joining VAI, he served as COO at Zenith System Solutions, where he oversaw delivery and operations. Satish holds a Bachelor of Engineering in Computer Science from RCET C. Currently he is the COO of Verso Altima India Pvt Limited-a wholly owned subsidiary of Adroit Infotech Limited.
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		Limited-a wholly owned subsidiary of Adroit Infotech Limited.	
4	Disclosure of relationships between directors (in case of appointment of a director)	Mr. Naveen Naidu is not related to any Director or Key Managerial Personnel of the Company.	Mr. Satish Kumar Yadav is not related to any Director or Key Managerial Personnel of the Company

The meeting of the Board of Directors commenced at 04:00 PM and concluded at 07:00 PM

This is for the information and records of the Exchange.

Thanking you,

for Adroit Infotech Limited



Piyush Prajapati
Company Secretary, ~
Compliance Officer



PART I Statement of Unaudited Consolidated Financial Results for the Quarter/Half year ended 30th September 2025

All amounts in Indian Rupees Lakhs, except share data

Sl.No.	Particulars	Consolidated					
		Quarter Ended			Half year Ended		Year Ended
		30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
	(Refer Notes below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	Audited
1	Income from operations	1,143.71	982.69	707.06	2,126.40	1,362.65	3,171.22
2	Other income	66.75	64.31	29.38	131.06	65.75	219.94
	Total Income (1+2)	1,210.46	1,047.00	736.43	2,257.46	1,428.40	3,391.16
3	EXPENSES						
a	Employee benefits expense	585.60	613.72	536.66	1,199.33	1,036.63	2,216.01
b	Finance costs	41.04	36.18	18.29	77.21	27.42	80.74
c	Depreciation and amortization expense	47.23	46.38	42.93	93.61	78.91	178.34
d	Other expenses	432.29	234.82	87.51	667.11	180.54	1,120.65
	Total expenses (3)	1,106.16	931.11	685.39	2,037.26	1,323.51	3,595.72
4	Profit/(loss) before exceptional items and tax (1+2 -3)	104.30	115.89	51.04	220.19	104.89	(204.57)
5	Exceptional items	-	-	-	-	-	(370.81)
6	Profit/ (loss) before exceptions Items and tax(4-5)	104.30	115.89	51.04	220.19	104.89	166.24
7	Tax expense						
	(1) Current tax	29.15	30.86	7.45	60.02	12.22	46.04
	(2) Deferred tax	(1.67)	0.80	(0.98)	(0.86)	(0.42)	51.38
8	Profit (Loss) for the period from continuing operations (6-7)	76.81	84.23	44.57	161.04	93.10	68.83
9	Extra ordinary Items (net of tax)	-	-	-	-	-	-
10	Profit/(loss) for the period (8+9)	76.81	84.23	44.57	161.04	93.10	68.83
11	Other comprehensive income (net of tax)	-	-	-	-	-	14.76
	Items will be not reclassified subsequently to Profit or Loss						
	Actuarial loss/(gain) on defined benefit obligation	-	-	-	-	-	14.76
	Items will be reclassified subsequently to Profit or Loss						
	Exchanges differences on translation of foreign operations	-	-	-	-	-	-
12	Total Comprehensive Income for the period (10+11)	76.81	84.23	44.57	161.04	93.10	54.07
13	Paid-up equity share capital (Face Value of Rs.10/-each) <i>Refer Note No. 5 and 6</i>	5,417.72	5,417.72	2,400.51	5,417.72	2,400.51	3,959.57
14	Earnings per share (before extraordinary items) (Face value of Rs.10/-each) (not annualized)						
	a) Basic (in Rs.)	0.14	0.16	0.19	0.30	0.39	0.17
	b) Diluted (in Rs.)	0.14	0.16	0.12	0.30	0.24	0.17
	Earnings per share (after extraordinary items) (Face value of Rs.10/-each) (not annualized)						
	a) Basic (in Rs.)	0.14	0.16	0.19	0.30	0.39	0.14
	b) Diluted (in Rs.)	0.14	0.16	0.12	0.30	0.24	0.14

Notes:

- The Un-Audited Consolidated Financial Results are prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules thereunder, other accounting principles generally accepted in India and regulations issued by the Securities and Exchange Board of India ("SEBI").
- The above unaudited financial results for the Quarter/ Half year ended 30 September 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on 06th November 2025., The statutory auditors have carried out review of these Financial Results and have issued an unmodified report on these results.
- The Group has opted to publish the Unaudited Consolidated Financial Results for the Quarter ended 30 September 2025, Investor can view the Unaudited Standalone Financial Results on the Company's website "www.adroitinfotech.com".
- Segment Reporting - Sole business segment
Based on the "Management Approach" as defined in Ind AS 108 - Operating Segments, the Company is primarily engaged in the business of SAP Support Services which the management recognizes as the sole business segment. Hence, disclosure of segment-wise information is not required and accordingly, not provided
- Company Issued the Rights Issues of up to 3,25,01,058 Partly Paid-up Equity Shares of face value of Rs. 10 each ("Equity Shares") of Adroit Infotech Limited ("AIL" or the "Company" or the "Issuer") for cash at a price of Rs.15 per equity share (including premium of Rs. 5 per equity share) ("issue price") to the eligible equity shareholders on rights basis in the ratio of 3 (three) equity Shares for every 2 (two) equity shares held by the eligible equity shareholders and for the purpose of Company's Diluted Earning per share the said shares are considered on prorata basis. As on the date, the company has made the first call, (including share application money of Rs. 7.50 per share (Share application Rs. 3.75 and First call Rs. 3.75)). Out of this the company has received Rs. 7.50 on 2,91,80,251 shares. The company will make a call on the balance amount of Rs.3.75 per share on the remaining 33,20,807 shares after the Board of Directors decides about the date.
- The figures for the previous period/year have been regrouped/reclassified, wherever necessary.

Date : 6-Nov-2025
Place: Hyderabad



for Adroit Infotech Limited

Sudhakiran Reddy
Sudhakiran Reddy
Managing Director
DIN: 01436242

Consolidated Unaudited Statement of Assets and Liabilities for the Half year ended 30th Sept'2025

		Consolidated	
	Particulars	30-Sep-25	31-Mar-25
		(Unaudited)	Audited
	ASSETS		
(1)	Non-current assets		
	(a) Property, Plant and Equipment	191.65	209.23
	(b) Goodwill on consolidation	1,180.34	1,180.34
	(c) Other Intangible assets	598.10	629.58
	(d) Intangible assets under development	770.65	642.35
	(e) Capital work - In - Progress	16.00	-
	(f) Right of Use of Assets (RoU)	96.94	119.91
	(g) Financial Assetse	-	-
	(i) Investments	-	-
	(ii) Other Deposits	-	-
	(iii) Trade Receivables	-	-
	(h) Deferred tax assets (Net)	16.65	14.54
	(i) Income Tax Assets (Net)	216.14	114.42
	(j) Other Non-Current Assets	-	-
	Total Non-current assets	3,086.46	2,910.37
(2)	Current assets		
	(a) Financial Assets		
	(i) Trade receivables	1,748.02	1,313.32
	(ii) Cash and cash equivalents	6.17	1.69
	(iii) Bank balances other than (ii) above	26.08	189.40
	(iv) Loans & Advances	1,883.97	1,653.96
	(v) Other Deposits	3,576.85	3,561.73
	(c) Current Tax Assets (Net)	-	6.75
	(d) Other Current Assets	89.49	10.34
	Total Current assets	7,330.58	6,737.18
	Total Assets	10,417.05	9,647.56
	EQUITY AND LIABILITIES		
	Equity		
	(a) Equity Share capital	5,417.72	5,417.72
	(b) Other Equity	2,134.80	1,942.86
	Total Equity	7,552.52	7,360.58
	Share Pending Allotment	107.06	107.06
	LIABILITIES		
(1)	Non-current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	27.01	42.27
	(ii) Lease Liabilities	59.82	81.24
	(iii) Trade Payables	-	-
	(iv) Other Non-Current Liabilities	-	-
	(b) Provisions	54.07	39.32
	(c) Deferred tax liabilities (Net)	38.07	36.82
	(d) Other Non-Current Liabilities	-	-
	Total Non-current liabilities	178.96	199.65
(2)	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	2,118.92	1,456.03
	(ii) Lease Liabilities	43.33	42.63
	(iii) Trade Payables	166.30	234.94
	(iv) Other Non-Current Liabilities	-	-
	(b) Provisions	12.89	12.89
	(c) Current Tax Liabilities (Net)	66.34	35.30
	(d) Other Current Liabilities	170.73	198.49
	Total Current liabilities	2,578.50	1,980.26
	Total Equity and Liabilities	10,417.05	9,647.56

Date : 6-Nov-2025
Place: Hyderabad



for Adroit Infotech Limited

Sudhakaran Reddy Sunkerneni
Sudhakaran Reddy Sunkerneni
Managing Director
DIN:01436242

Consolidated Statement of Cash flow for the Period ended 30 September 2025			
(Rupees in Lakhs unless Otherwise stated)			
	PARTICULARS	30-Sep-25	31-Mar-25
		(Unaudited)	Audited
A	<u>CASH FLOW FROM OPERATING ACTIVITIES</u>		
	Net profit before tax and extra-ordinary items	220.19	166.24
	Adjustments For :	-	-
	Depreciation and amortisation expense	93.61	178.34
	Interest/ Other Income	131.06	219.94
	Other Income - Income on Excess Lease Liability	-	(3.46)
	Finance costs(net)	77.21	87.90
	Operating Profit Before working Capital Charges	522.08	648.96
	Adjustments For :		
	Changes in Short Term Borrowing	647.63	1,197.10
	Changes in Trade payables	(68.64)	162.14
	Changes in Current Tax Liabilities	31.04	26.02
	Changes in Other Current Liabilities	(27.75)	(58.32)
	Changes in Non-Current Liabilities	-	(434.33)
	Changes in Long Term Provision	14.75	34.30
	Changes in Short Term Provision	-	(55.32)
	Changes in Trade receivables	(434.70)	97.59
	Changes in Other Non-Current Assets	(101.72)	(78.53)
	Changes in Short Term Loans and advances	(230.01)	(1,626.06)
	Changes in Current Tax Assets	6.75	4.38
	Changes in Other Current Assets	(79.16)	(3.77)
	Cash (Used In)/Generated from operations	280.27	(85.84)
	Interest Paid	(77.21)	(79.97)
	Direct Taxes	(0.86)	51.38
	Cash Flow before Extra-ordinary Items	202.19	(114.43)
	Net Cash (Used In)/Generated from operating Activities	202.19	(114.43)
B	<u>CASH FLOW FROM INVESTING ACTIVITIES</u>		
	Purchase of property, plant and equipment and intangible assets	(165.88)	(804.02)
	Adjustment on account of Goodwill	-	-
	Interest Received	(131.06)	(219.94)
	Investment made in Fixed Deposits	(15.12)	(2,562.98)
	Net Cash Used in Investing Activities	(312.06)	(3,586.94)
C	<u>CASH FLOW FROM FINANCING ACTIVITIES</u>		
	Proceeds from Issue of share capital	-	2,438.46
	Share Application Money	-	(86.69)
	Receipt of securities premium	-	-
	Changes in Reserves	(28.25)	1,415.04
	Repayment of lease liabilities	(20.72)	(40.66)
	Net cash inflow from financing activities	(48.97)	3,726.15
	Net Increase / (decrease) in Cash + Cash equivalents	(158.84)	24.80
	Opening Balance	191.09	166.30
	Effects of exchange rate changes on cash and cash equivalents	-	-
	Cash and cash equivalents as on Balance Sheet	32.25	191.09

for Adroit Infotech Limited



Date: 06-Nov-2025
Place : Hyderabad

Sudhakiran Reddy Sunkernent
Sudhakiran Reddy Sunkernent
Managing Director
DIN:01436242

Independent Auditor's Review Report on Unaudited Consolidated Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI Listing Obligations and Disclosure Requirements Regulations, 2015 (as amended)

To the Board of Directors of Adroit Infotech Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Adroit Infotech Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group') for the quarter ended 30 September 2025 and consolidated year to date results for the period 1 April 2025 to 30 September 2025, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1/44/2019 dated 29 March 2019 issued by the SEBI under Regulation 33(8) of the Listing Regulation, to the extent applicable.

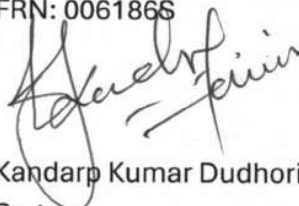


4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI Listing Obligations and Disclosure Requirements Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **RAO AND SHYAM**

Chartered Accountants

FRN: 006186S



Kandarp Kumar Dudhuria
Partner

Membership No. 228416

UDIN: 25228416BMONWR7280

Place: Hyderabad

Date: 6 November 2025

Annexure 1

List of entities included in the statement

List of Subsidiaries

1. Verso Altima India Private Limited – Subsidiary
2. Adriot Infotech Limited – USA Branch
3. Adroit Infotech Inc – USA Subsidiary
4. Adroit Infotech LLC- Dubai Subsidiary
5. Verso Altima India PTE. LTD - Subsidiary



PART I Statement of Unaudited Standalone Financial Results for the Quarter/Half year ended 30th September 2025

All amounts in Indian Rupees Lakhs, except share data

Sl.No.	Particulars	Standalone					
		Quarter Ended			Half year Ended		Year Ended
		30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
	(Refer Notes below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	Audited
1	Income from operations	103.11	156.74	151.53	259.85	303.95	724.02
2	Other income	64.24	64.31	29.38	128.55	53.18	190.49
	Total Income (1+2)	167.35	221.05	180.91	388.40	357.13	914.50
3	EXPENSES						
a	Employee benefits expense	45.58	41.62	45.31	87.20	86.82	169.58
b	Finance costs	13.39	35.17	17.23	48.56	25.15	76.49
c	Depreciation and amortization expense	27.86	28.65	33.01	56.51	59.34	126.30
d	Other expenses	63.81	49.96	55.44	113.77	121.12	682.69
	Total expenses (3)	150.64	155.40	150.98	306.04	292.42	1,055.06
4	Profit/(loss) before exceptional items and tax (1+2 - 3)	16.72	65.65	29.94	82.36	64.71	(140.56)
5	Exceptional items	-	-	-	-	-	(293.17)
6	Profit/ (loss) before exceptions items and tax(4-5)	16.72	65.65	29.94	82.36	64.71	152.62
7	Tax expense						
	(1) Current tax	4.62	16.27	7.45	20.89	7.45	19.89
	(2) Deferred tax	-	1.24	(2.05)	1.24	(2.05)	127.12
8	Profit (Loss) for the period from continuing operations (6-7)	12.09	48.14	24.54	60.23	59.32	5.61
9	Extra ordinary Items (net of tax)	-	-	-	-	-	-
10	Profit/(loss) for the period (8+9)	12.09	48.14	24.54	60.23	59.32	5.61
11	Other comprehensive Income (net of tax)	-	-	-	-	-	7.57
	Items will be not reclassified subsequently to Profit or Loss						
	Actuarial loss/(gain) on defined benefit obligation	-	-	-	-	-	7.57
	Items will be reclassified subsequently to Profit or Loss						
	Exchanges differences on translation of foreign operations	-	-	-	-	-	-
12	Total Comprehensive Income for the period (10+11)	12.09	48.14	24.54	60.23	59.32	(1.96)
13	Paid-up equity share capital (Face Value of Rs.10/-each) <i>Refer Note No. 4 and 5</i>	5,417.72	5,417.72	2,400.51	5,417.72	2,400.51	3,959.57
14	Earnings per share (before extraordinary items) (Face value of Rs.10/-each) (not annualized)						
	a) Basic (in Rs.)	0.02	0.09	0.10	0.11	0.25	0.01
	b) Diluted (in Rs.)	0.02	0.09	0.06	0.11	0.15	0.01
	Earnings per share (after extraordinary items) (Face value of Rs.10/-each) (not annualized)						
	a) Basic (in Rs.)	0.02	0.09	0.10	0.11	0.25	(0.00)
	b) Diluted (in Rs.)	0.02	0.09	0.06	0.11	0.15	(0.00)

Notes:

- The Unaudited Standalone Results are prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules thereunder, other accounting principles generally accepted in India and regulations issued by the Securities and Exchange Board of India ("SEBI").
- The above unaudited financial results for the Quarter/ Half year ended 30 September 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on 06th November 2025., The statutory auditors have carried out review of these Financial Results and have issued an unmodified report on these results.
- Segment Reporting - Sole business segment**
Based on the "Management Approach" as defined in Ind AS 108 - Operating Segments, the Company is primarily engaged in the business of SAP Support Services which the management recognizes as the sole business segment. Hence, disclosure of segment-wise information is not required and accordingly, not provided
- Company Issued the Rights Issues of up to 3,25,01,058 Partly Paid-up Equity Shares of face value of Rs. 10 each ("Equity Shares") of Adroit Infotech Limited ("AIL" or the "Company" or the "Issuer") for cash at a price of Rs. 15 per equity share (including premium of Rs. 5 per equity share) ("Issue price") to the eligible equity shareholders on rights basis in the ratio of 3 (three) equity Shares for every 2 (two) equity shares held by the eligible equity shareholders and for the purpose of Company's Diluted Earning per share the said shares are considered on prorata basis. As on the date, the company has made the first call, (including share application money of Rs. 7.50 per share (Share application Rs. 3.75 and First call Rs. 3.75)). Out of this the company has received Rs. 7.50 on 2,91,80,251 shares. The company will make a call on the balance amount of Rs.3.75 per share on the remaining 33,20,807 shares after the Board of Directors decides about the date.**
- The figures for the previous period/year have been regrouped/reclassified, wherever necessary.

Date : 6-Nov-2025

Place: Hyderabad



for Adroit Infotech Limited

Sudhakaran Reddy
Sudhakaran Reddy
Managing Director

DIN: 01436242

Standalone Unaudited Statement of Assets and Liabilities as at 30th September '2025			
	Particulars	Standalone	
		30-Sep-25 (Unaudited)	31-Mar-25 Audited
	ASSETS		
(1)	Non-current assets		
	(a) Property, Plant and Equipment	132.72	156.06
	(b) Goodwill on consolidation	-	-
	(c) Other Intangible assets	598.10	629.58
	(d) Intangible assets under development	770.65	642.35
	(e) Capital work - In - Progress	16.00	-
	(f) Right of Use of Assets (RoU)	-	-
	(g) Financial Assets	-	-
	(i) Investments	1,242.83	1,242.19
	(ii) Trade Receivables	-	-
	(iii) Other Deposits	-	-
	(h) Deferred tax assets (Net)	-	-
	(i) Income Tax Assets (Net)	43.71	26.04
	(j) Other non-current Assets	-	-
	Total Non-current assets	2,804.00	2,696.22
(2)	Current assets		
	(a) Financial Assets		
	(i) Trade receivables	700.62	559.94
	(ii) Cash and cash equivalents	4.41	0.03
	(iii) Bank balances other than (ii) above	6.41	178.81
	(iv) Loans & Advances	2,488.37	1,811.72
	(v) Other Deposits	3,576.85	3,561.73
	(b) Current Tax Assets (Net)	-	-
	(c) Other Current Assets	7.95	7.73
	Total Current assets	6,784.61	6,119.95
	Total Assets	9,588.61	8,816.18
	EQUITY AND LIABILITIES		
	Equity		
	(a) Equity Share capital	5,417.72	5,417.72
	(b) Other Equity	1,698.90	1,637.76
	Total Equity	7,116.63	7,055.48
	Share Pending Allotment	107.06	107.06
	LIABILITIES		
(1)	Non-Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	6.83	15.92
	(ii) Lease Liabilities	-	-
	(iii) Trade Payables	-	-
	(iv) Others Financial Liabilities	-	-
	(b) Provisions	7.39	3.89
	(c) Deferred tax liabilities (Net)	38.07	36.82
	(d) Other Non-Current Liabilities	-	-
	Total Non-current liabilities	52.28	56.64
(2)	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	2,148.01	1,441.48
	(ii) Lease Liabilities	-	-
	(iii) Trade Payables	61.94	51.72
	(b) Provisions	8.91	8.91
	(c) Current Tax Liabilities (Net)	40.94	19.94
	(d) Other Current Liabilities	52.85	74.94
	Total Current liabilities	2,312.65	1,597.00
	Total Equity and Liabilities	9,588.61	8,816.18



for Adroit Infotech Limited.

Sudhakiran Reddy Sunkerneni
Sudhakiran Reddy Sunkerneni
Managing Director
DIN:01436242

Date : 6-Nov-2025
Place: Hyderabad

Standalone Statement of Cash flow for the Period ended 30 September 2025			
(Rupees in Lakhs unless Otherwise stated)			
	PARTICULARS	30-Sep-25	31-Mar-25
		(Unaudited)	Audited
A	CASH FLOW FROM OPERATING ACTIVITIES		
	Net profit before tax and extra-ordinary items	82.36	152.62
	Adjustments For :	-	-
	Depreciation and amortisation expense	56.51	126.30
	Interest/ Other Income	128.30	128.45
	Finance costs(net)	48.56	76.49
	Operating Profit Before working Capital Charges	315.73	483.86
	Adjustments For :		-
	Changes in Short Term Borrowing	697.43	1,367.16
	Changes in Trade payables	10.22	17.25
	Changes in Current Tax Liabilities	-	-
	Changes in Other Current Liabilities	(22.10)	(133.77)
	Changes in Non-Current Liabilities	-	(434.33)
	Changes in Long Term Provision	3.50	(2.13)
	Changes in Short Term Provision	-	(63.75)
	Changes in Trade receivables	(140.68)	179.02
	Changes in Other Non-Current Assets	-	95.49
	Changes in Short Term Loans and advances	(676.65)	(1,702.95)
	Changes in Current Tax Assets	(15.12)	4.38
	Changes in Other Current Assets	(0.22)	(0.22)
	Cash (Used In)/Generated from operations	172.11	(189.98)
	Interest Paid	(48.56)	(75.72)
	Direct Taxes	4.57	21.18
	Cash (Used In)/before Extra-ordinary Items	128.12	(244.52)
	Net Cash (Used In)/Generated from operating Activities	128.12	(244.52)
B	CASH FLOW FROM INVESTING ACTIVITIES		
	Payments for property, plant and equipment	(145.98)	(784.93)
	Proceeds/purchase on or Investments	(0.64)	-
	Interest Income	(128.30)	(128.45)
	Investment made in Fixed Deposits	-	(2,562.98)
	Net Cash Used In Investing Activities	(274.92)	(3,476.36)
C	CASH FLOW FROM FINANCING ACTIVITIES		
	Proceeds from Issue of share capital	-	2,438.46
	(net of Share Issue Expenses)	-	-
	Share Application Money	-	(86.69)
	Changes in Reserves	-21.21	1,411.77
	Repayment of lease liabilities	-	(9.65)
	Net cash inflow from financing activities	-21.21	3,753.89
	Net Increase / (decrease) in Cash + Cash equivalents	(168.01)	33.01
	Opening Balance	178.84	145.82
	Effects of exchange rate changes on cash and cash equivalents	-	-
	Cash and cash equivalents as on Balance Sheet	10.82	178.84

for Adroit Infotech Limited



Sudhakiran Reddy Sunkerneni
Sudhakiran Reddy Sunkerneni
Managing Director
DIN:01436242

Date: 06-Nov-2025
Place : Hyderabad

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI Listing Obligations and Disclosure Requirements Regulations, 2015 (as amended)

To the Board of Directors of Adroit Infotech Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of Adroit Infotech Limited ('the Company') for the quarter ended 30 September 2025 and the year-to-date results for the period 1 April 2025 to 30 September 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure



Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **RAO AND SHYAM**

Chartered Accountants

FRN: 006186S



Kandarp Kumar Dudhuria

Partner

Membership No. 228416

UDIN: 25228416BMONWS6367

Place: Hyderabad

Date: 6 November 2025

