

To,
BSE Ltd,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Tel:022-22721233/34
Fax: 022-22722131/1072/2037/2061/41
Email: corp.relations@bseindia.com
corp.compliance@bseindia.com

Respected Sir/Ma'am,

Sub: Application under Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 vide Application No. 133024 for the Scheme of Reduction of Share Capital of the Company.

Ref: 1 Scrip Code: 532172

2. SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2021/0000000657 dated 16/11/2021

In connection with the above application, we hereby confirm and undertake that:

1. Pursuant to Part III (A) (4) of the Scheme, post approval of the Scheme, the Board of Directors of the Company will appoint a Trustee, who will be an independent professional for monitoring the mechanism with respect to fractional shares and the fractional entitlements, if any, shall be aggregated and held by the Trustee, nominated by the Board in that behalf, who shall sell such shares in the market at such price, within a period of 90 (Ninety) days from the date of allotment of shares, as per the draft scheme submitted to SEBI.
2. The Company shall submit to the designated Stock Exchange a report from its Audit Committee and the Independent Directors certifying that the Company has compensated the eligible shareholders within 7 (Seven) days of compensating the shareholders.
3. Further, pursuant to the scheme, the numbers of fractional shares are 4,911 (Four Thousand Nine Hundred Eleven).

for Adroit Infotech Limited



Sudhakiran Sunkarani Reddy
Managing Director
DIN: 014364242

Date: 17/11/2021

Place: Hyderabad